

### **Coffman Stats**



### **Industries**

- Civic & Government
- Commercial & Retail
- Education
- Energy & Utility
- Healthcare
- Hospitality & Housing

- Industrial
- Military
- Oil, Gas, Refinery, & Petrochemical
- Renewable Energy & Battery Storage
- Carbon Capture Utilization & Storage
- Hydrogen



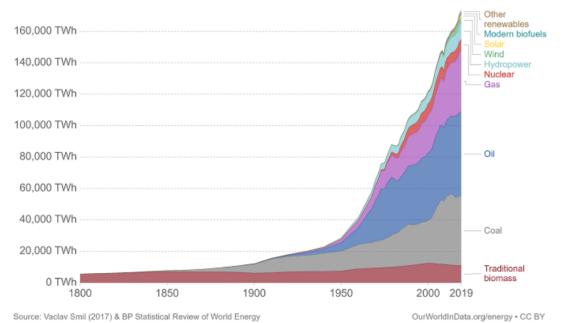
### World energy demand will continue to grow

How do we increase energy access while decreasing GHG emissions?

Our World in Data

#### Global primary energy consumption by source

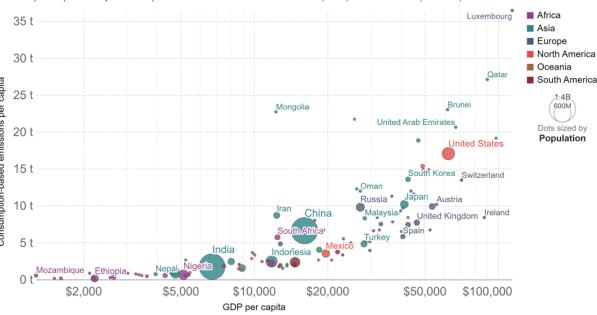
Primary energy is calculated based on the 'substitution method' which takes account of the inefficiencies in fossil fuel production by converting non-fossil energy into the energy inputs required if they had the same conversion losses as fossil fuels.



#### Consumption-based CO<sub>2</sub> emissions per capita vs GDP per capita

- Consumption-based emissions are domestic emissions adjusted for trade. If a country imports goods the CO2 emissions needed to produce such goods are added to its domestic emissions: if it exports goods then this is

- GDP per capita is adjusted for price differences between countries (PPP) and over time (inflation)



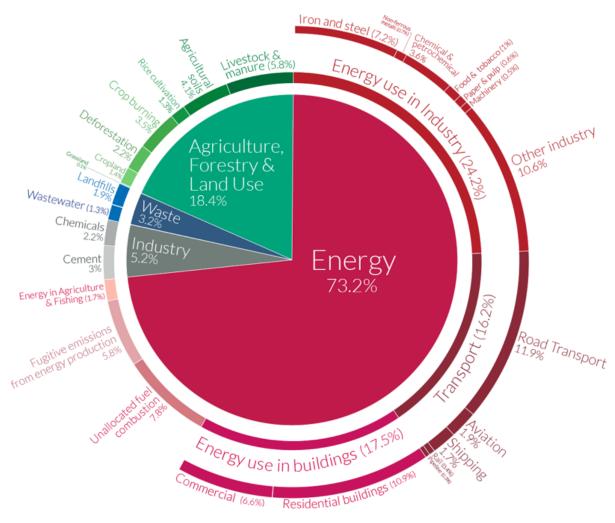


600M

Dots sized by

**Population** 

# **GHG** emissions by sector



OurWorldinData.org - Research and data to make progress against the world's largest problems.

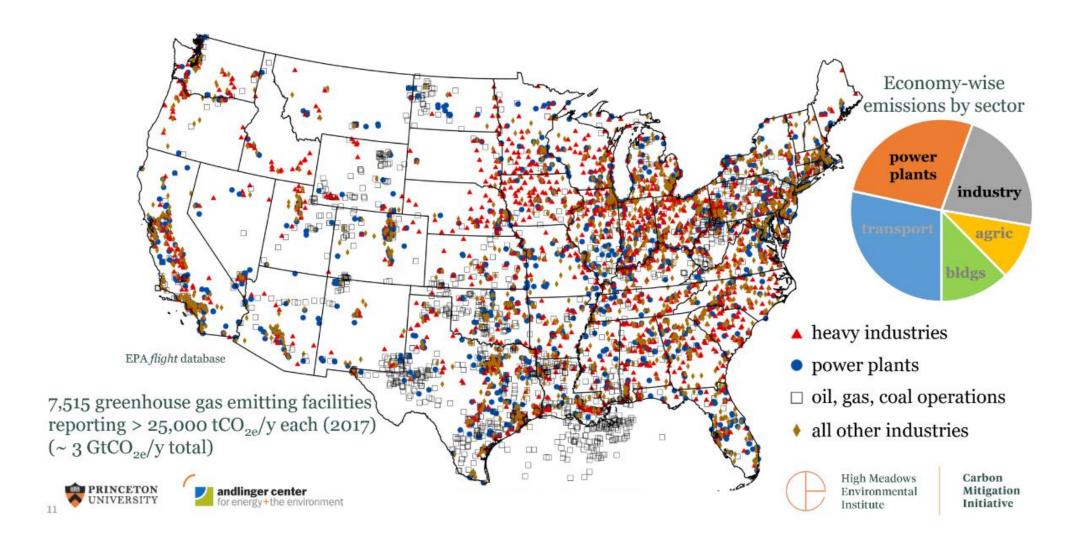
Source: Climate Watch, the World Resources Institute (2020).

Licensed under CC-BY by the author Hannah Ritchie (2020).

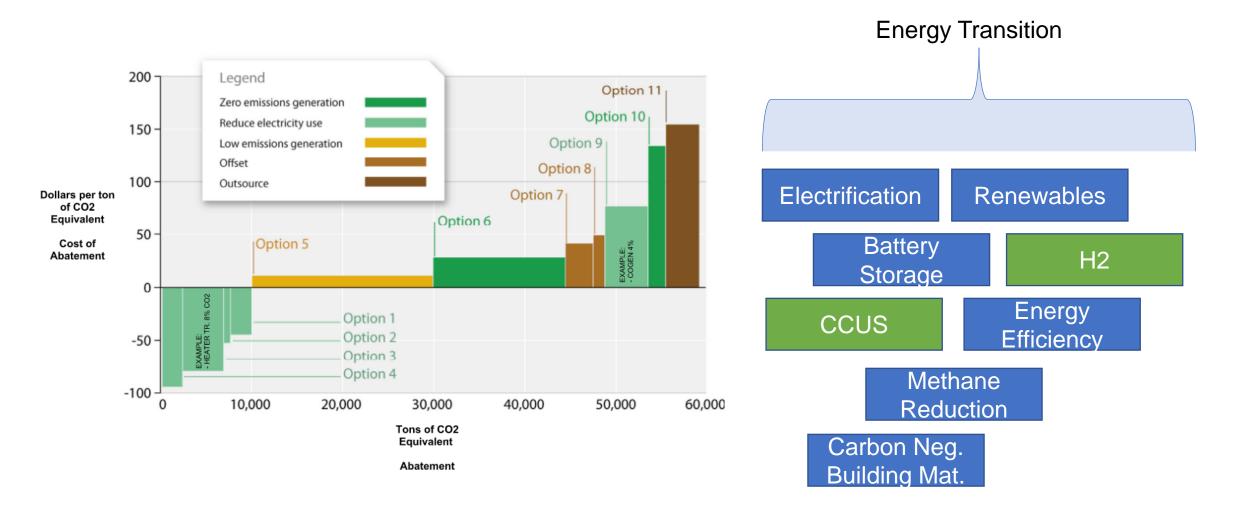


### **U.S. Emission Sources**

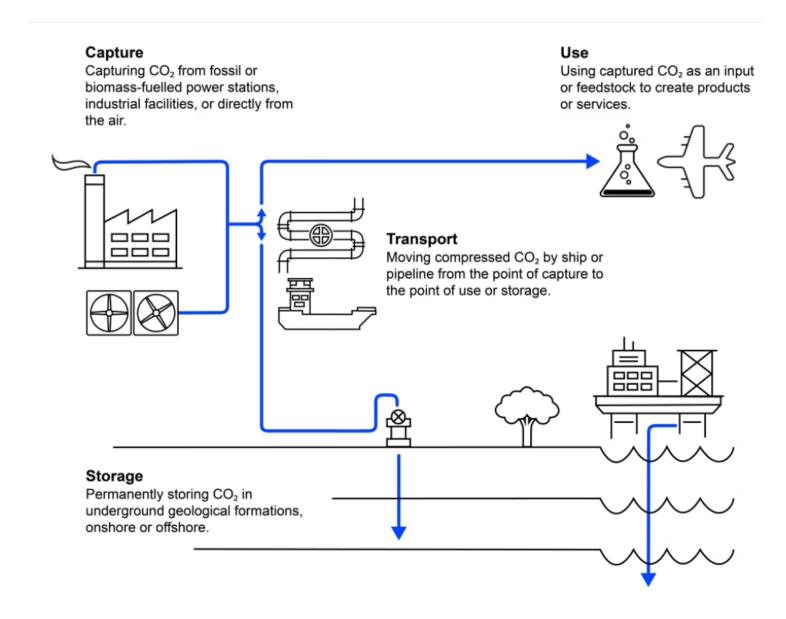
(excluding Alaska & Hawaii)



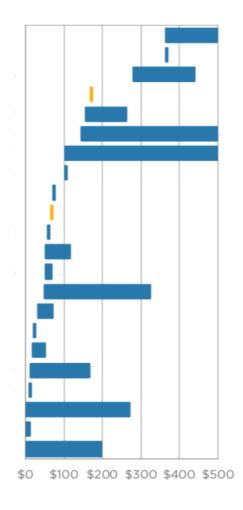
# Marginal Abatement Cost Curve (MACC)



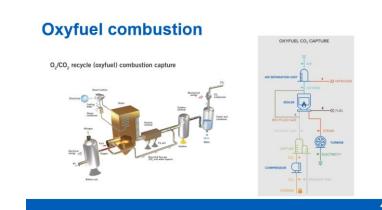
# What is CCUS?



# **Carbon Capture Processes**



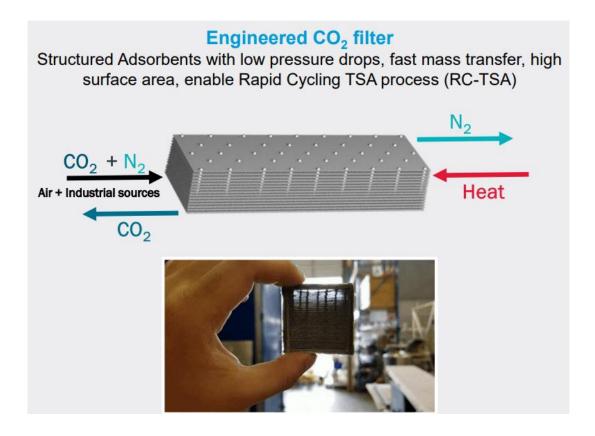


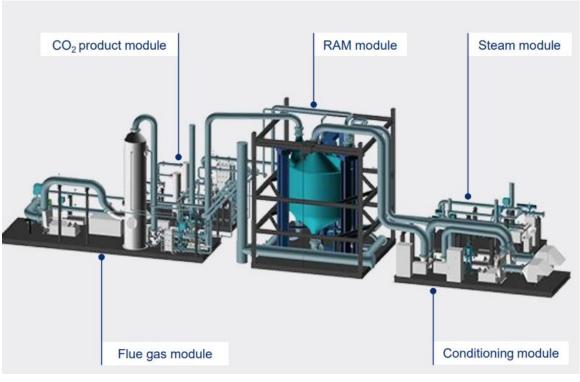


#### **Pre-combustion**

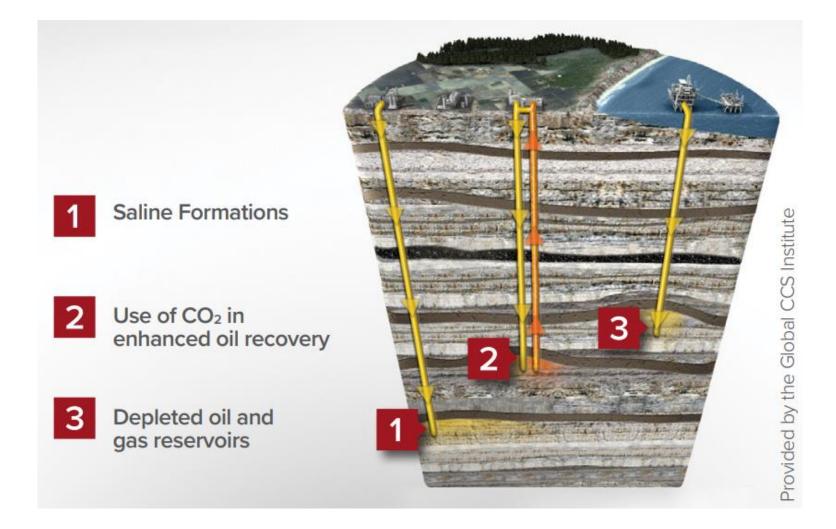


### **Svante DOE Pilot**

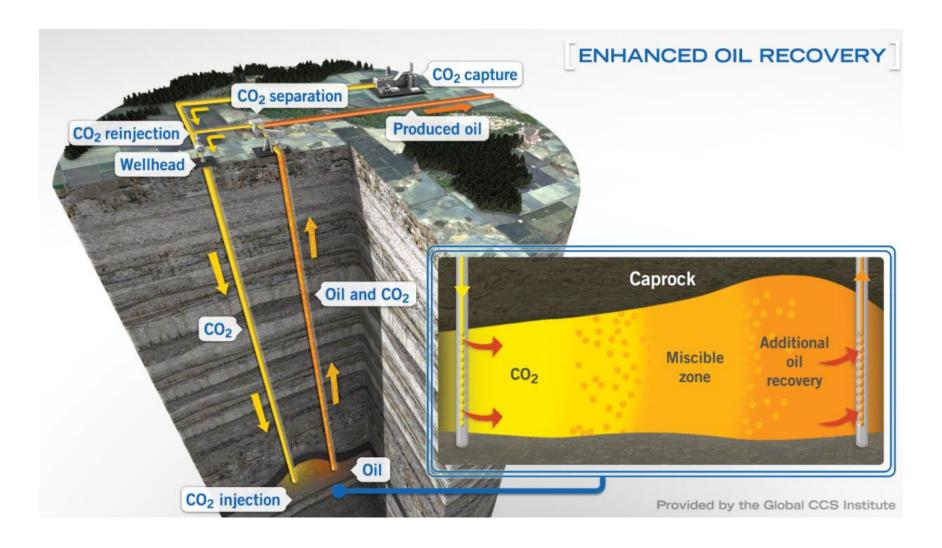




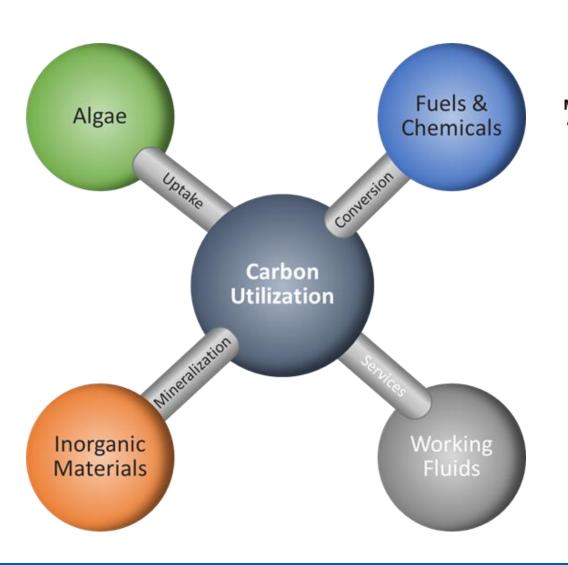
# CO<sub>2</sub> Geological Storage

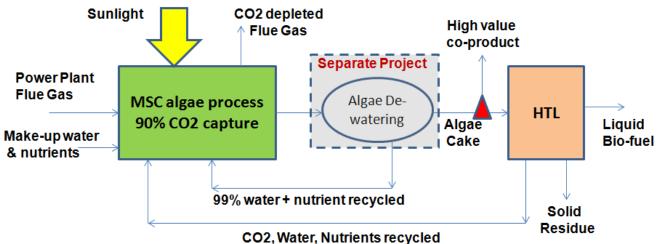


### **Enhanced Oil Recovery**



### Utilization

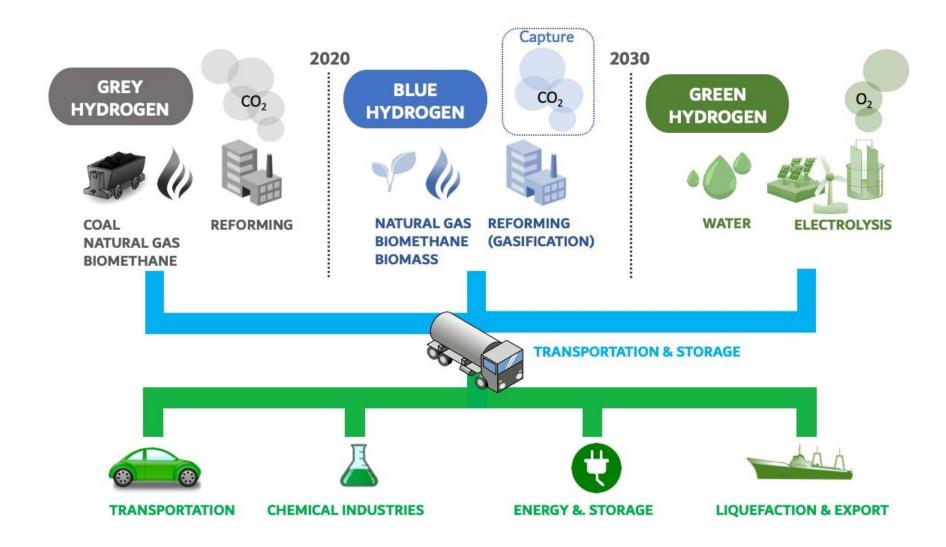




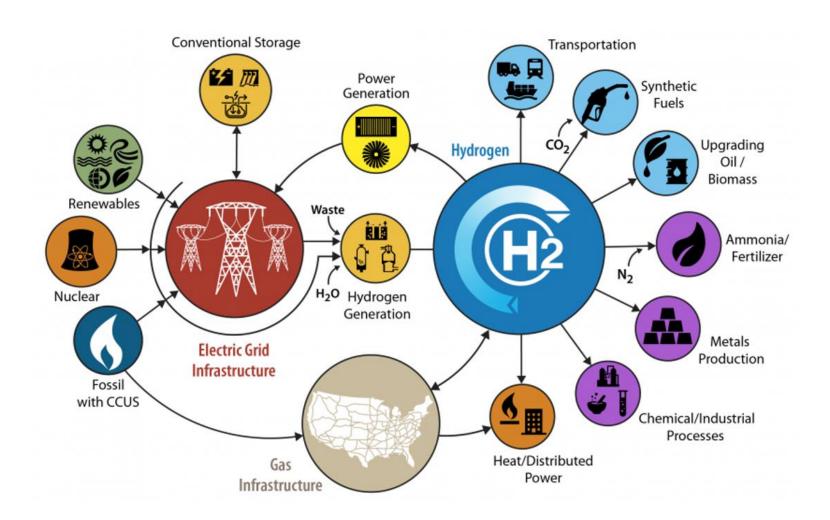


Mineralization – Blue Planet

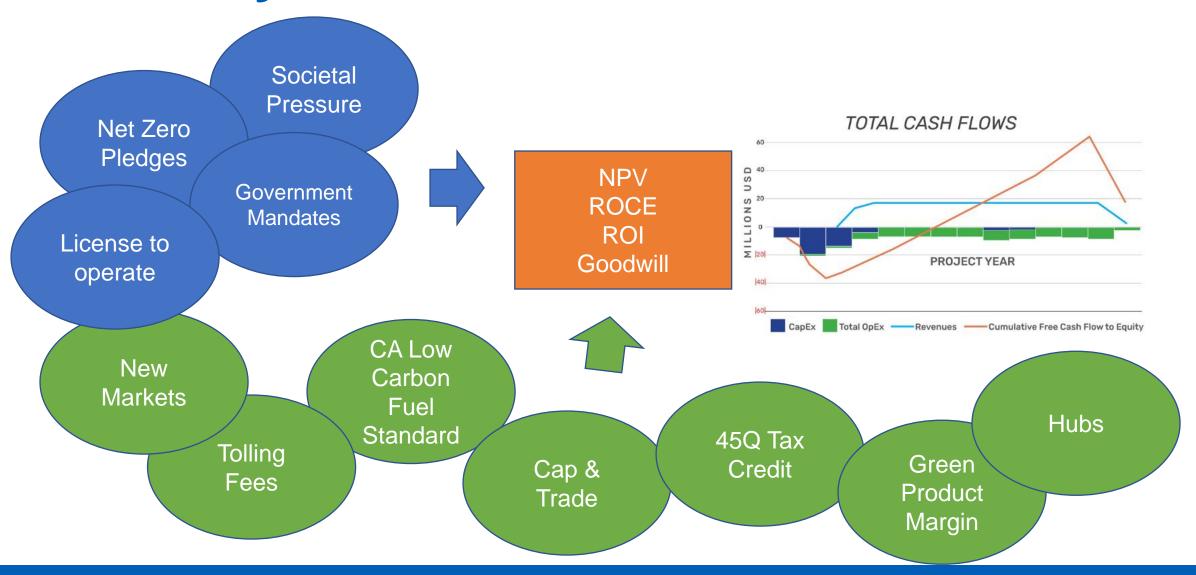
## The colors of Hydrogen



# **Hydrogen Economy**



### How do you make the economics work?



### **Carbon abatement**

- Geographic / geology will have major economic implications
- Electrification is one of the easiest ways to decarbonize, but may just shift the location of emissions
- Need to consider the full carbon intensity life cycle of the product manufacturing and use of the product
- Renewable developments paired with battery storage can help address intermittency
- Hydrogen can help decarbonize hard to abate sectors but needs to be Blue or Green
- CCUS has several pathways to help significantly reduce emissions across multiple market segments

