

## **SECTION 5**

### **RESEARCH / CONTACT NOTES**



## NORTHWEST WASHINGTON STATE LABOR SURVEY

### 5.0 Research / Contact Information & Resources

The data presented in this survey was collected by actual interviews with owners, government officials, and research of available data on the internet. At this time, I would like to acknowledge these company officials / officers and the time they shared to conduct these interviews, along with their willingness to share this data with both BP and the owners and contracting community.

- § Associated Builders and Contractors
- § University of Washington
- § King County Roads Division
- § King County Waste Water
- § Port of Bellingham
- § Port of Seattle
- § Port of Tacoma
- § Seattle Metro
- § Sound Transit
- § Washington State General Administration
- § WSDOT
- § Amgen
- § Boeing
- § BP
- § ConocoPhillips
- § Shell
- § Vulcan
- § Anvil Corporation
- § Diamond B Constructors
- § Dunkin & Bush
- § Haskell Corporation
- § JH Kelly
- § JV Industrial
- § Lease Crutcher Lewis
- § Matrix Service Company
- § Olympic Associates
- § Pederson Bros., Inc.
- § Power Tek
- § Safeway Services, Inc.
- § Seven Sisters, Inc.
- § Total Western, Inc.



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- § VECO USA, Inc.
- § CH2M Hill
- § Fluor
- § Jacobs
- § Starcon International
- § The Industrial Company
- § IBEW Local #191
- § Iron Workers Local #86
- § Laborers Local #276
- § Pipefitters Local #26
- § Boilermakers Local #502
- § Carpenters Local #756
- § Heat and Frost Insulators and Asbestos Workers Local #7
- § Laborers Local #292
- § Laborers Local #901
- § Employment Security Department (via website)
- § Weyerhaeuser (via website)

### 5.1 Contact Notes

#### Economic Development Organizations

##### ***Associated Builders and Contractors***

Kathleen Garrity  
399 114<sup>th</sup> Ave. NE  
Bellevue, WA 98004

The ABC works with Merit Shop Contractors, primarily in the commercial sector. We discussed ongoing and future work in the Seattle/Tacoma area as well as the major contractors performing the work.

##### ***The Associated General Contractors of America***

The AGC declined to participate. Researched website but found nothing relative to future work.

##### ***Employment Security Department***

Researched website for information regarding unemployment and forecasted wage increases. Total unemployment rate as of 2005 was 5.7%, of that 3.0% is currently insured. The projected wage protections thru 2008 is 11.0%.



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### Universities

#### ***University of Washington***

Eric Smith

Mr. Smith spoke about upcoming projects, primarily renovations spanning the next 5-7 years, costing between \$300-\$400MM. Another \$300MM would be spent for new buildings and \$100MM for a parking garage with apartments above. I left a phone message to discuss further but did not receive a return call.

### News Articles

#### ***The Seattle Times***

An article was written about Microsoft's plans to either build or buy 14 buildings over the next three years totaling \$1 billion.

#### ***Seattle Daily Journal of Commerce***

Two new data centers are planned in Quincy. Estimated construction costs of \$250MM each.

### Councils and Roundtables

#### ***Building Trades Council***

No pertinent information found on website. Left phone messages but did not receive a return call.

### Government Organizations

#### ***King County Roads Division***

201 South Jackson Street  
Seattle, WA 98104-3855

The annual spend for roads is approximately \$50MM, however there will be a slight decline in the spending over the next 5-7 years.

#### ***King County Waste Water***

Christie True / Paul McNeil  
201 South Jackson Street



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Seattle, WA 98104-3855

A meeting was held to discuss upcoming projects within the Waste Water Division. Mr. McNeil developed a future planned expenditure list by year for the next 7 years broken into 5 major areas. The largest expenditure will be the Brightwater project, scheduled to complete by 2011 with costs exceeding \$1 billion. The total spend thru 2013 is expected to be about \$2 billion.

### ***Port of Bellingham***

Sylvia Goodwin  
1801 Roeder Ave. / P.O. Box 1677  
Bellingham, WA 98227

The Port is planning to refurbish and expand the existing marina beginning in 2006 with a planned completion in 2010. Approximate spend, excluding buildings \$250 - \$300MM.

### ***Port of Seattle***

Michael Mequet  
Aviation will spend over \$400MM in projects this year and an additional \$400MM next year. A new rental car processing center is planned for a construction start in 2007 and completing in 2010. The Port plans to spend \$200MM from now thru 2007.

### ***Port of Tacoma***

This information was taken from the Seattle Daily Journal. The Port of Tacoma 2006 – 2010 capital improvement budget includes up to \$2 billion in projects, including \$300MM already planned, \$1.2 billion projected, and \$450MM in potential projects.

### ***Seattle Metro***

Judy Riley  
201 South Jackson Street  
Seattle, WA 98104-3855

Met with Judy and discussed major projects for the Metro Transit Division consisting of a waterfront streetcar approximately \$90MM and a new maintenance base costing \$52MM. Additional \$20MM consisting of the normal annual spend.

### ***Sound Transit***

Greg Mowat  
401 South Jackson Street  
Seattle, WA 98104



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### ***Washington State General Administration***

John Lynch  
210 SW 11<sup>th</sup> Avenue / P.O. Box 41012  
Olympia, WA 98504

The State of Washington's budget remains about the same as past spending as for the next 5-7 years with a biennium budget between \$750-\$800MM. The current budget is divided into primarily three categories with \$300MM going to community colleges, \$200MM to prisons, and the balance is spent on general office buildings.

### ***WSDOT***

Kevin Dayton

The Department of Transportations biennium budget has increased from about \$1 billion to \$3 billion due to the new gas tax. This current budget excludes three major projects, the I-405, SR-520 Bridge replacement, and the SR-99 Alaskan Way Viaduct and seawall replacement. Two scenarios exist for the Alaskan Viaduct project, ranging in costs from \$3 billion to \$6 billion, with a construction peak around 2008 to 2010.

### **Owners**

#### ***Amgen***

Amgen spoke at the NWCCC meeting and announced future plans to expand its facility in Canyon Park sometime around 2007 or 2008. Current forecast expenditures are estimate to be about \$200MM.

#### ***Boeing***

Melvin Peterson

Mr. Peterson emailed me information with regards to their forecasted spend over the next three years. Current plans list 17 projects to be completed in Renton, Everett and Seattle with a total capital spend of about \$470MM.

#### ***BP***

Doug Freymeyer

During the January meeting of the NWCCC, Mr. Freymeyer announced BP's plans to revamp the existing Crude facility, a new Cogen planned for 2007-2008 and ongoing ULSD projects.



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### ***ConocoPhillips***

Several messages and emails were sent to individuals within ConocoPhillips with no response. Information about future projects was gathered from local sources. A conceptual study is currently underway for a new Coker Unit.

### ***Shell***

Burt Newbry / Joe Luciano

I met Mr. Newbry at the Shell Refinery in Anacortes and reviewed the information he provided during the NWCCC meeting. Shell's large capital spend is winding down and they have no large projects on the radar. 2007/2008 look like normal spending years, much like years prior to ULSD projects. During my visit I had the opportunity to meet with Joe Luciano who is the Manager of T/A. Joe discussed Shell's upcoming outages thru 2011.

### ***Tesoro***

Several messages were left with individuals at the Tesoro Refinery, but I did not receive any return calls. Information about current and upcoming projects was gathered via local resources. Tesoro is currently constructing a relocated Amine Unit, a sulfur project is due to start in 2006, and 2 new coke drums are planned for the future.

### ***Vulcan***

Vulcan Real Estate is planning a South Lake Union project with 261 new condominiums, Pan Pacific Hotel and a Whole Foods Market. Another 170 condominiums and street-level retail, and a city block of mixed use development. Several other projects are also planned for the future.

### ***Weyerhaeuser***

Weyerhaeuser's website was researched but no information was found with regards to future projects. Based on conversations with contractors in the area, it appears that Weyerhaeuser is selling off portions of the company and no near future capital work is planned.

### ***Other Projects***

The following is a list of other projects planned. This information was acquired from interviews with contractors, the news, and other sources.

- § Georgia Pacific – New tissue machine \$50MM
- § SGS – New silicon plant, solar grade \$400MM
- § Sierra Pacific – New sawmill & cogen



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- § New fertilizer plant in Boardman
- § Puget Sound Energy – New windmills
- § Several hospital expansions and new facilities \$300MM in Seattle
- § Oak Harbor – New hospital
- § US Oil – Possible new FCC
- § Vancouver B.C. – New facilities for 2010 Olympics
- § Border Crossing - \$20MM
- § Puyallup School District - \$70MM
- § Marysville School District - \$50MM
- § Seattle – 8 new high rise buildings have been approved and the Mayor has removed the height restriction for buildings in Seattle

### Contractors

The following is a list of contractors and the individuals I met with, and interviewed in person.

- § Anvil Corporation – Kevin Formway
- § Diamond B Constructors – Peter Chapman
- § Dunkin & Bush – Don Brandon
- § Haskell Corporation – Donald Marshall
- § JH Kelly – Rob Harris
- § JV Industrial – Scott Chestnut
- § Lease Crutcher Lewis – Gary Smith
- § Matrix Service Company – Gene Carter, Blair Wilson, James Ryan and Bill Colgrove
- § Olympic Associates – David Jobs
- § Pederson Bros., Inc. – Joe Wilson
- § Power Tek – Louie Palmer
- § Safeway Services, Inc. – Howard Bade
- § Seven Sisters, Inc. – Nancy Williams and Bob Stuart
- § Total Western, Inc. – Dennis Murry
- § VECO USA, Inc. – Patric Hudgens and Kenneth Koch

The following is a list of contractors and the individuals I conversed with via the phone or email.

- § CH2M Hill – Kathryn Cox-Czosnyka
- § Fluor – Chris Brown
- § Jacobs – Gary Van Wieriengen
- § Starcon International – Dick Denning



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§ The Industrial Company – Lou Graving

The following is a list of contractors and the individuals I left messages with via the phone or email.

- § E.J. Bartells
- § General Construction
- § Greenberry Industrial
- § Harris Group
- § Hoffman Construction
- § Morse Construction
- § Snelson
- § Timec
- § Turner

### **Building Trades**

In February I attended the monthly Business Council Meeting for the local building trades. Prior to the start of the meeting I was given an opportunity to address the members about the survey and pass out the trade survey questionnaire.

The following is a list of building trades and the individuals I met with and interviewed in person. These individuals also completed the survey.

- § IBEW Local #191 – Brad Owens
- § Ironworkers Local #86 – David Chase, Steve Pendergrass and Douglas Smith
- § Laborers Local #276 – Steven Koch
- § Pipefitters Local #26 – Todd Taylor

The following is a list of building trades that completed the survey.

- § Boilermakers Local #502
- § Carpenters Local #756
- § Heat and Frost Insulators and Asbestos Workers Local #7
- § Laborers Local #292
- § Laborers Local #901